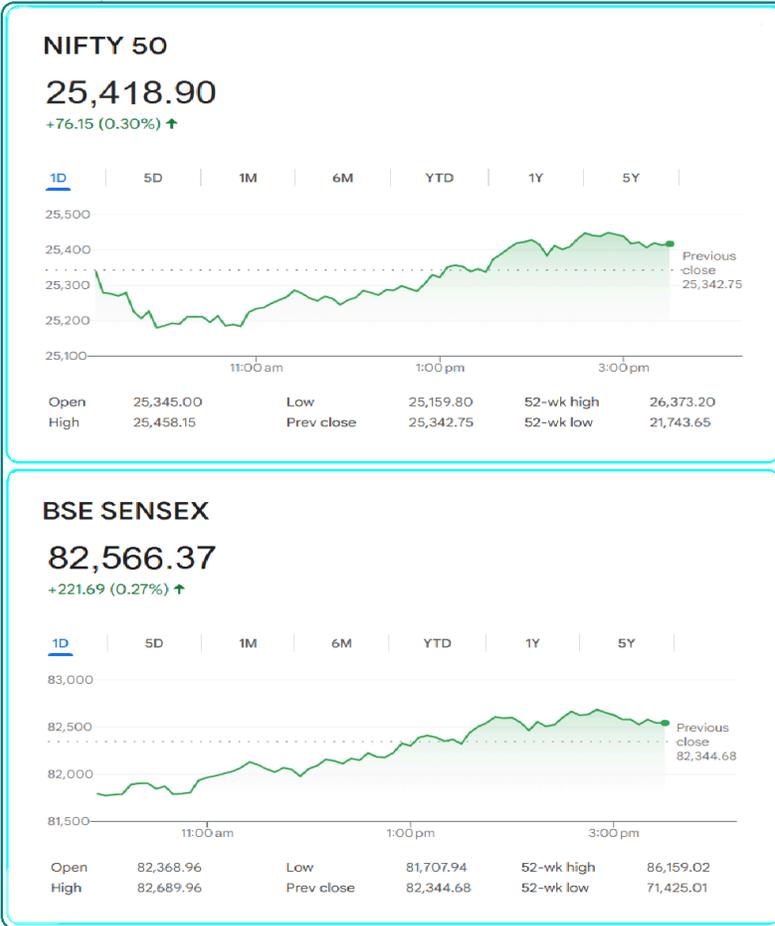


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	25418.90	25342.75	<b>0.30%</b>
<b>S&amp;P BSE SENSEX</b>	82566.37	82344.68	<b>0.27%</b>
<b>NIFTY MID100</b>	58541.00	58438.60	<b>0.18%</b>
<b>NIFTY SML100</b>	16825.00	16790.95	<b>0.20%</b>

(Source: [NSE](#), [BSE](#))

## Market Wrap Up

- The key equity benchmarks ended with moderate gains today, rising for the third consecutive session, as bargain hunting lifted sentiment, supported by encouraging economic data and the Economic Survey's FY27 growth projection of 6.8%–7.2%. Going forward, investors will closely track movements in the rupee, the ongoing Q3 earnings season, and developments on the geopolitical front.
- The S&P BSE Sensex jumped 221.69 points or 0.27% to 82,566.37. The Nifty 50 index added 76.15 points or 0.30% to 25,418.90. In three consecutive trading sessions, the Sensex added 1.26% while the Nifty rose 1.48%.
- The S&P BSE Mid-Cap index jumped 0.10%, while the S&P BSE Small-Cap index shed 0.19%.
- Among the sectoral indices, the Metal index (up 3.07%), the Nifty Private Bank index (up 1.03%) and the Nifty Oil & Gas index (up 0.78%) outperformed the Nifty 50 index. Meanwhile, the Nifty Healthcare index (down 0.96%), the Nifty FMCG index (down 0.91%) and the Nifty Pharma index (down 0.81%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **February** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **20022** contracts at the end of the day.
- **Long** position build up for the **February** series has been witnessed in **BHARTIARTL, SBIN, ICICIBANK, HDFCBANK**.
- **Short** position build up for the **February** series has been witnessed in **RELIANCE, INFY, CANBK, CDSL**.
- **Unwinding** position for the **February** series has been witnessed in **LT, COFORGE**.

(Source: Capitaline F&O)

## Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	59957.85	59598.80	0.60%
NIFTY AUTO	26555.40	26737.60	-0.68%
NIFTY FMCG	50523.90	50985.45	-0.91%
NIFTY IT	38431.25	38725.35	-0.76%
NIFTY METAL	12478.05	12106.45	3.07%
NIFTY PHARMA	21564.00	21739.85	-0.81%
NIFTY REALTY	776.50	771.30	0.67%
BSE CG	66005.56	65596.27	0.62%
BSE CD	54864.10	55718.63	-1.53%
BSE Oil & GAS	28362.83	28077.87	1.01%
BSE POWER	6391.72	6255.52	2.18%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	53375.60	53358.71	0.03%
HANG SENG	27968.09	27826.91	0.51%
STRAITS TIMES	4930.03	4909.34	0.42%
SHANGHAI	4157.98	4151.24	0.16%
KOSPI	5221.25	5170.81	0.98%
JAKARTA	8232.20	8320.56	-1.06%
TAIWAN	32536.27	32803.82	-0.82%
KLSE COMPOSITE	1730.89	1756.49	-1.46%
ALL ORDINARIES	9236.90	9250.60	-0.15%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	154577.42	139330.51
NSE F&O	190380.76	189062.61

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	393.97

(Source: [NSE](#))

## Corporate News

- Larsen & Toubro** posted consolidated net sales at Rs 71,449.70 crore in December 2025 up 10.49% from Rs. 64,667.78 crore in December 2024. Net profit at Rs. 3,215.11 crore in December 2025 down 4.28% from Rs. 3,358.84 crore in December 2024.
- Canara Bank** reported standalone net profit jumped 25.61% to Rs 5,155.11 crore on a 10.43% increase in total income to Rs 39,880.96 crore in Q3 FY26 over Q3 FY25. NII rose 1.13% to Rs 9,252 crore in Q3 FY26 compared with Rs 9,149 crore in Q3 FY25.
- Gland Pharma** reported 27.7% increase in consolidated net profit to Rs 261.48 crore on a 22.5% rise in net sales to Rs 1695.36 crore in Q3 FY26 as compared with Q3 FY25.
- LT Foods** posted consolidated net sales at Rs 2,809.20 crore in December 2025 up 23.49% from Rs. 2,274.81 crore in December 2024. Net profit at Rs. 157.35 crore in December 2025 up 9.84% from Rs. 143.26 crore in December 2024.
- eClerx Services** posted consolidated net profit increased 40.1% YoY to Rs 191.8 crore in Q3 FY26 from Rs 137.2 crore in Q3 FY25. Revenue grew 25.4% YoY to Rs 1,070.3 crore in Q3 FY26, compared with Rs 853.8 crore a year ago.
- New Delhi Television** posted consolidated net sales at Rs 150.41 crore in December 2025 up 13.31% from Rs. 132.74 crore in December 2024. Net loss at Rs. 80.25 crore in December 2025 down 44.1% from Rs. 55.69 crore in December 2024.
- Cochin Shipyard** posted net sales at Rs 1,165.37 crore in December 2025 up 8.93% from Rs. 1,069.88 crore in December 2024. Net profit at Rs. 137.69 crore in December 2025 down 25.29% from Rs. 184.29 crore in December 2024.
- Garden Reach Shipbuilders & Engineers** posted net sales at Rs 1,895.69 crore in December 2025 up 49.15% from Rs. 1,271.01 crore in December 2024. Net profit at Rs. 170.77 crore in December 2025 up 73.93% from Rs. 98.19 crore in December 2024.

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TATASTEEL	202.32	193.85	4.37%
LT	3932.90	3794.00	3.66%
ETERNAL	275.35	266.30	3.40%
TMPV	351.80	340.45	3.33%
AXISBANK	1363.70	1319.80	3.33%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
ASIANPAINT	2416.00	2511.80	-3.81%
SBILIFE	1996.30	2053.20	-2.77%
INDIGO	4621.00	4749.00	-2.70%
MARUTI	14502.00	14877.00	-2.52%
TATACONSUM	1107.20	1131.80	-2.17%

(Source: [Moneycontrol](#))

- **Rail Vikas Nigam** said its joint venture with GPT Infraprojects has secured a Rs 1,201-crore contract from Northern Railway for the design and construction of a new rail-cum-road bridge over the Ganga river at Varanasi, Uttar Pradesh.

- **Reliance Industries** and Capri Global will acquire Mumbai's 1,500-bed SevenHills Hospital, ending an eight-year impasse. The hospital will be converted into a not-for-profit entity, with funds infused via equity support.

- **Bharti Airtel** is providing free access to Adobe Express Premium for one year to its 360 million mobile and broadband customers. This offer, valued at Rs 4,000, is available to all Airtel users. Customers can activate the subscription through the AirtelThanks App without needing a credit card.

- The Delhi High Court sought response from the Delhi government and others on **Tata Power** Delhi Distribution's petition challenging the Delhi Electricity Regulatory Commission (Supply Code and Performance Standards) (Seventh Amendment) Regulations, 2025), which allegedly compelled the discom to finance government infrastructure work without any provision for recovery of interest.

- **Shilpa Medicare** announced that its subsidiary Shilpa Biologicals, along with partner mAbTree Biologics, has received Orphan Drug Designation from the US Food and Drug Administration (USFDA).

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- The Fed said it decided to maintain the target range for the federal funds rate at 3.50 to 3.75% following three consecutive quarter point rate cuts.
- Eurozone Economic Sentiment Indicator climbed to 99.4 in January 2026, up 2.2 points from a revised 97.2 in December. The consumer confidence was confirmed at -12.4 in January 2026, up from -13.2 in December.
- Eurozone bank lending to households rose 3% year-on-year to EUR 7.112 trillion in December 2025. Lending to businesses also grew 3%. M3 money supply rose by 3% year-on-year to a fresh peak of EUR 17.2 trillion in November 2025, following a revised 2.9% increase in October.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 64.44/bbl (IST 17:00).
- INR weakened to Rs. 91.96 from Rs. 91.79 against each US\$ resulting in daily change of 0.19%.
- India's Economic Survey projects growth of 6.8-7.2% in FY27, highlighting resilience despite global uncertainty. The economy is expected to expand 7.4% in FY26, beating RBI estimates, supported by investment, manufacturing and rate cuts, with GDP crossing \$4 trillion. India is now the world's fourth-largest economy.
- The government is considering a significant increase in the EPFO wage ceiling to Rs 25,000 from Rs 15,000, aiming to extend social security to more workers. This move, prompted by a Supreme Court directive, could boost the EPFO corpus but will reduce employees' take-home pay and increase employer costs.
- India has secured duty concessions for its agricultural exports under the free trade agreement with the European Union for various products, including processed foods, tea, coffee, spices, table grapes, sheep and lamb meat. The move is expected to help boost exports of these commodities in the 27 nations of the EU, as concessions will enhance the competitiveness of these goods.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 30/01/2026

Nestle India Limited	Financial Results/Dividend
NTPC Limited	Financial Results/Dividend
Bajaj Auto Limited	Financial Results
Power Grid Corporation of India Limited	Financial Results/Dividend
JINDAL STEEL LIMITED	Financial Results
Ambuja Cements Limited	Financial Results
LIC Housing Finance Limited	Financial Results
Aadhar Housing Finance Limited	Financial Results
Aegis Logistics Limited	Financial Results
AIA Engineering Limited	Financial Results
Ajanta Pharma Limited	Financial Results
Antony Waste Handling Cell Limited	Financial Results
Archidply Industries Limited	Financial Results
Arvind Limited	Financial Results
Asahi India Glass Limited	Financial Results
Ashoka Buildcon Limited	Financial Results

Astec LifeSciences Limited	Financial Results
Aster DM Healthcare Limited	Financial Results
Bank of Baroda	Financial Results/Fund Raising
Blue Dart Express Limited	Financial Results
Brigade Enterprises Limited	Financial Results
Cholamandalam Investment and Finance Company Limited	Financial Results/Dividend
Consolidated Construction Consortium Limited	Financial Results/Fund Raising
DOMS Industries Limited	Financial Results/Dividend
Dr. Lal Path Labs Ltd.	Financial Results
ESAF Small Finance Bank Limited	Financial Results
Exide Industries Limited	Financial Results
Glenmark Pharmaceuticals Limited	Financial Results
Godfrey Phillips India Limited	Financial Results
Gujarat Ambuja Exports Limited	Financial Results
Hester Biosciences Limited	Financial Results
IFB Agro Industries Limited	Financial Results
Insecticides (India) Limited	Financial Results/Dividend
Intellect Design Arena Limited	Financial Results
JBM Auto Limited	Financial Results
Jupiter Life Line Hospitals Limited	Financial Results
Kajaria Ceramics Limited	Financial Results
KEC International Limited	Financial Results
Kokuyo Camlin Limited	Financial Results
Mayur Uniquoters Ltd	Financial Results
Medplus Health Services Limited	Financial Results
Meesho Limited	Financial Results
MOIL Limited	Financial Results/Dividend
Motherson Sumi Wiring India Limited	Financial Results
Muthoot Microfin Limited	Fund Raising
National Aluminium Company Limited	Financial Results/Dividend
Navneet Education Limited	Financial Results
NIIT Limited	Financial Results
Noida Toll Bridge Company Limited	Financial Results
Northern Arc Capital Limited	Financial Results
Procter & Gamble Hygiene and Health Care Limited	Financial Results/Dividend
PSP Projects Limited	Financial Results
Relaxo Footwears Limited	Financial Results
Servotech Renewable Power System Limited	Financial Results
Sical Logistics Limited	Fund Raising
Steel Authority of India Limited	Financial Results
Strides Pharma Science Limited	Financial Results
Subros Limited	Financial Results
Tata Investment Corporation Limited	Financial Results

The New India Assurance Company Limited	Financial Results
Tourism Finance Corporation of India Limited	Financial Results
Triveni Engineering & Industries Limited	Financial Results/Dividend
Welspun Corp Limited	Financial Results

(Source: NSE)

### Corporate Actions as on 30/01/2026

Godrej Consumer Products Limited	Interim Dividend - Rs 5 Per Share
Coforge Limited	Interim Dividend - Rs 4 Per Share
Computer Age Management Services Limited	Interim Dividend - Rs 3.50 Per Share
CG Power and Industrial Solutions Limited	Interim Dividend - Rs 1.30 Per Share
Gandhar Oil Refinery (India) Limited	Interim Dividend - Re 0.75 Per Share
Innova Captab Limited	Interim Dividend - Rs 2 Per Share
Kirloskar Pneumatic Company Limited	Interim Dividend - Rs 3.50 Per Share
Mastek Limited	Interim Dividend - Rs 8 Per Share
Matrimony.Com Limited	Buy Back
Motilal Oswal Financial Services Limited	Interim Dividend - Rs 6 Per Share
Siemens Energy India Limited	Dividend - Rs 4 Per Share
Sona BLW Precision Forgings Limited	Interim Dividend - Rs 1.60 Per Share
Advani Hotels & Resorts (India) Limited	Interim Dividend - Re 1 Per Share

(Source: NSE)

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